

Contents

<i>Preface: Why This Book? Why Now?</i>	vii
<i>Acknowledgments</i>	xi
PART I	ON THE FRONTIER OF EMERGING MARKETS
CHAPTER 1	Introduction to Emerging Markets 3
CHAPTER 2	Hope, Growth, and the Investing Process 33
PART II	THE BOOM—EASTERN EUROPE
CHAPTER 3	Baltic Boom 73
CHAPTER 4	All the Riches in Russia 111
PART III	THE BUST—ASIA
CHAPTER 5	Hong Kong 157
CHAPTER 6	Hong Kong, Part II: "Catching a Falling Knife" 183
CHAPTER 7	Thailand: Ground Subzero 213
PART IV	BEATING THE ODDS—LATIN AMERICA
CHAPTER 8	Is Brazil the Next Domino? 253

PART V	THE FINAL FRONTIER—AFRICA	
CHAPTER 9	Nigeria	293
CHAPTER 10	South Africa	311
<i>Conclusion: Winners and Losers</i>		337
<i>Author's Note</i>		365
<i>Index</i>		367